

# The `latex-lab-math` code\*

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## Abstract

This is an experimental prototype. It captures math material (basically okay, but the interfaces for packages aren't yet there) and tags the material (which is not yet anywhere near the final state). That part is provided for experimentation and to gather feedback, etc.

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## 1 Introduction

Todo: update all the documentation! Both here and (what little there is!) in the implementation section.

Tagging math involves a variety of tasks that require that math is captured before the typesetting:

- When typesetting the math MC-tags and structure commands must be inserted at the begin and the end, and perhaps also around lines or other subparts of the equation.
- The source and/or a mathml-representation of the source must be available so that it can be (perhaps after some preprocessing) be used in an associated file or in an alternate text.
- It must be possible to measure the math for, e.g., a `bbx` setting.

This file implements capture of all math mode material at the outer level, i.e., a formula is captured in its entirety with inner text blocks (possibly containing further math) absorbed as part of the formula. For example,

```
\[ a \in A \text{ for all } a < 5 \]
```

would only result in a single capture of the tokens “`a \in A \text{ for all } a < 5`”.

## 2 Math capture

In the current setup

- `$`, `\(...\)` and `$$` grab (through a command in `\everymath/cseverydisplay`) if the boolean `\l_@@_collected_bool` is false. If the boolean is true they behave normally and can for example contain verbatim.
- All (registered) environments grab their body regardless of the state of the boolean. For `equation`, `equation*` and `math` this is a change as they no longer can contain verbatim.

## 3 Avoiding math capture

In most cases when an environment or command switches into math, the semantic meaning of the content *is* math and grabbing and then tagging that as a Formula is adequate.

But there are exceptions, most prominently with the math shift token `$`.

- `$` can be used to center a box with `\center`, for example in the tabular code. The opening `$` is then often in a different command than the closing `$` and the content of the box should be tagged normally, including all math it contains. This means one wants to avoid that the opening `$` triggers the math grabbing and creates a Formula structure, and after the `$` one wants to switch back to normal text and math capture/tagging.
- `$` is used to place superscripts and subscripts, see the definition of `\textsuperscript` which uses `\ensuremath` internally. Inside the superscript in special cases you may want more tagging (including nested math tagging) but typically it is simple text.
- `$` is used to access a char in a math font.

For example the `\meta` command uses internally the math commands `\langle` and `\rangle` around its argument:

`$$\langle\textit{argument}\rangle$` which gives  $\langle argument \rangle$ .

The symbols are then clearly not math. (Beside disabling math tagging one could also use text commands like `\textlangle` and `\textrangle`:  $\langle argument \rangle$ . Depending on the font that could even look better, but it requires that the font supports the chars, which is not the case for various OpenType fonts.) Additional tagging inside the math should be not needed. If the symbols need an actualtext then a `Span` can be added around the whole material.

### 3.1 Options to suppressing math capture and tagging

We are there providing a number of options to suppress the collection/grabbing of the math and with it the tagging. These commands can be used to control locally the tagging of math. The first two are new commands. `\m@th` is a standard L<sup>A</sup>T<sub>E</sub>X command used in a number of places to set `\mathsurround` to zero; with active tagging it is also used to identify math that should not be tagged, because it has traditionally be used in exactly the places where math mode is used for its layout characteristics and not for representing a formula.<sup>1</sup> Details are described below. (`\SuspendTagging` is documented in source2e.pdf.)

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<sup>1</sup>This way even code that is not adjusted up for tagging is handled correctly if it uses `\m@th`.

To set `\mathsurround` without disabling math tagging, use `\mathsurround\z@` directly.

### 3.1.1 Using the trigger token `\m@th` *inside* the math

If the grabbed math contains the token `\m@th` the tagging/processing of the math is suppressed. As the math is nevertheless grabbed, this requires that the end math shift token is not hidden in some other command. `\m@th` sets also `\mathsurround` to zero, which is often wanted in untagged math anyway.

Text tagging is *not* suppressed inside the math, e.g., `\mbox{\emph{text}}` will still create an Em-structure. In contrast nested math is not tagged.

To suppress the text tagging `\SuspendTagging{}` can be used:

- no math tagging, but `\emph` is tagged:  

$$\m@th\langle\mbox{\emph{if and only if}}\ $x=y$\rangle$$
- no internal tagging:  

$$\m@th\SuspendTagging{\langle\mbox{\emph{if and only if}}\ $x=y$\rangle}$$

The method is quite suitable for symbols and also for sub- and superscripts (as long as they don't contain nested math that should be tagged).

### 3.1.2 Using `\m@th` *before* the opening `$`

`\m@th` (as defined in the latex-lab-math code) sets also the internal boolean which controls the grabbing to true and so when it is used *before* some math it disables math grabbing and tagging for all following math in the current group (including nested math). Text tagging inside the math is still active, it can be disabled as above with `\SuspendTagging{}`.

When `\m@th` is used like this it is possible to reenale the math tagging of nested math, by adding `\MathCollectTrue` after the opening `$`.

- no math tagging, but `\emph` is tagged:  

$$\m@th$\langle\mbox{\emph{if and only if}}\ $x=y$\rangle$$
- both nested math and `\emph` is tagged:  

$$\m@th$\MathCollectTrue\langle\mbox{\emph{if and only if}}\ $x=y$\rangle$$

The method is suitable for symbols and sub- and superscripts too (it is actually how superscripts avoid math tagging currently). It can also be used in cases where the end math shift token is hidden in some other command. But it is not so useful for larger boxes as it sets `\mathsurround` to zero. Grouping should be used to avoid side-effects on following math.

### 3.1.3 Disabling math tagging with `\MathCollectFalse`

Without a side-effect on `\mathsurround` the math grabbing can be suppressed and reenaled by setting the boolean that controls the collecting. So in the following example the math in the `\mbox` is properly tagged, but the angled brackets are simple text.

```

%stop math grabbing
\MathCollectFalse
$
%(optional) restart math grabbing for nested math
\MathCollectTrue
\langle\mbox{\emph{if and only if}} $x=y$\rangle
$
%(optional) restart math grabbing for following math
% if there is no grouping
\MathCollectTrue
\quad $x=1$

```

The method is suitable if a box should be centered with `\vcenter` (and is used in `array.sty` for the tabular code).

## 4 Math capture interfaces

### 4.1 Code level interfaces

---

```

\math_register_env:n \math_register_env:n {<env>}
\math_register_env:nn \math_register_env:nn {<env>} {<options>}

```

---

Registers the `<env>` as a math environment which should be captured and made available. This is necessary for all top-level math mode environments: low-level errors may result if these are not correct set up. One or more key-value `<options>` may also be given:

**arg-spec** The argument specification taken by the beginning of the environment; this is used to remove non-mathematical material.

---

```

\math_processor:n \math_processor:n {<tokens>}

```

---

Declares that the captured math content should be passed to the `<tokens>`, which will receive the environment type as `#1` and the content as `#2`. The processing is done before the typesetting. It is not applied if `\ifmeasuring@` is true.

### 4.2 Document level interfaces

---

```

\RegisterMathEnvironment \RegisterMathEnvironment [<options>] {<env>}

```

---

Registers the `<env>` as a math environment which should be captured and made available. This is necessary for all top-level math mode environments: low-level errors may result if these are not correct set up. One or more key-value `<options>` may also be given:

**arg-spec** The argument specification taken by the beginning of the environment; this is used to remove non-mathematical material.

---

```

\MathCollectTrue \MathCollectTrue
\MathCollectFalse \MathCollectFalse

```

---

This activates/deactivates the math collection of the math shift token. See above for cases when this can be useful.

## 5 Math tagging

### 5.1 Code requirements

The tagging code has to handle

- the embedding into the surrounding. This means
  - closing and reopening MC-chunks
  - closing and reopening text/P-structures
  - handling interferences of the tagging code with penalties and spacing.
- the actual tagging which means to do some or all of the following tasks:
  - setup content for an associated source file
  - setup content for an associated mathml file
  - setup content for the /Alt key
  - setup content for the /ActualText key
  - setup attributes
  - add associated files
  - add a Formula structure
  - surround elements of the equation with mathml structure elements (currently only luatex with luamml)

### 5.2 Inline math

The embedding code is added through the tagging sockets

- `math/inline/begin`
- `math/inline/end`

The sockets simply push and pop the MC currently. Without tagging they use the noop-plug.

The actual tagging is in done through the tagging sockets

- `math/inline/formula/begin` This socket takes the math as second argument and its code should output it for typesetting. The `default` plug of the socket calls these three internal sockets for the tagging support:
  - `math/content` This should set up the various content variables (empty variables are ignored by the structure code and so can be used to suppress a setting).
  - `math/struct/begin` This calls `\tag_struct_begin:n`. It should also write the associated files if needed.
- `math/inline/formula/end` This socket ends the formula structure(s). The `default` plug calls this internal socket:
  - `tagsupport/math/struct/end`

### 5.3 Display math

*to be written*

### 5.4 Associated Files

The current code allows the attachment of two types of associated file to the Formula structure: the L<sup>A</sup>T<sub>E</sub>X source and a MathML representation. Technically both can be attached—AF is an array of file references—in practice there can be problems with PDF consumers: e.g., ngpdf used both and so showed the equation twice (this has been corrected in the newest version) and Foxit seems to see only the first AF in the array (so we attach the mathml as first file).

The L<sup>A</sup>T<sub>E</sub>X source can be (and is) attached automatically. It can be suppressed by an option with `math/tex/AF=false`, see below.

The MathML is attached if the files `\jobname-mathml.html` and/or `\jobname-luamml-mathml.html` are found and if they contains a suitable MathML snippet for the current formula. If the files contain more than one suitable snippet (as identified by the hash) the first one is used. `\jobname-luamml-mathml.html` is automatically generated (see below section 5.5) and read after `\jobname-mathml.html`. This means that `\jobname-mathml.html` can contain improved versions of a formula.

The MathML processing can be suppressed globally by emptying the list of mathml files with `math/mathml/sources=`. Locally for a formula `math/mathml/AF=false` can be used.

For a MathML representation a file with such representations must be provided. If the equation is numbered the numbering should be part of the MathML as the L<sub>b</sub>1 sub-structure is ignored if an MathML is used (see [https://github.com/foxiitsoftware/PDF\\_\\_UA-2](https://github.com/foxiitsoftware/PDF__UA-2)).

The MathML representation is given in a special format. It is meant to be a valid html file that can be viewed in a browser. For this it can start with `<!DOCTYPE html><html>` and end with `</html>` It should have the extension `.html`. The `<mathml>` content is read with special catcodes, so can contain ambersands, hashes, comment chars and unmatched braces such as `<mo>{</mo>`

The file should contain a number of representations in this format:

```
<div>
  <h2>\mml {key}</h2>
  <p>{source}</p>
  <p>{hash}</p>
  <math {attributes} >
    {mathml}
  </math>
</div>
```

The keywords `<div>`, `<h2>\mml`, `<p>`, `<math`, `</math>` `</div>` are required as they are used to delimit the arguments by the L<sup>A</sup>T<sub>E</sub>X code.

`<key>` and `<source>` are only used for debugging, they help to identify the equation referred by this representation. The source should be used correctly escaped `&` and `<` so that it gives valid html!

`<attributes>` is not required either, but can, e.g., contain attributes to improve the display in a browser:

```
<math alttext="\mathbf{G}" class="ltx_Math" display="inline">
```

It can also contain the name space declaration: `xmlns="http://www.w3.org/1998/Math/MathML"`<sup>2</sup>

By default the code tries at the begin of the document to read a file `\jobname-mathml.html` in the `html`-format. The file name can be changed with `mathml/setfiles={filename1,filename2}` (without extension, `html` is added automatically). If there is a list, all files are loaded. If a file doesn't exist it is ignored, only an info is written to the log.

Currently every MathML-snippet from a file is embedded into the PDF, it is not checked first if it is actually used (simply writing everything to the PDF is a bit easier than keeping everything in memory and also means that the snippets are one after the other in the PDF).

As mentioned above the MathML-AF can be suppressed for the equations in a group with `math/mathml/AF=false`, or completely by setting `math/mathml/sources=` in the preamble.

Files embedded in a PDF can be listed in the attachments panel of a PDF viewer. This is probably not so useful for lots of small files (but one could create collections), but as long as PDF editors or viewers don't offer proper support to access the AF it can help so have them there. The MathML are added by default, but the  $\LaTeX$  source not. This can be changed with `viewer/pane/mathsource=true` (anywhere in the document) and `viewer/pane/mathml=false` (in the preamble, before the external file is read).

## 5.5 Automatic mathml creation with luamml

If `lualatex` and the package `unicode-math` is used, the package `luamml` is loaded and this package will then automatically generate the file `\jobname-luamml-mathml.html` with `mathml` representations of all math formulas. This file is then used in subsequent compilations and works also with `pdflatex`.

The generation of the file can be suppressed (in the preamble) with `math/mathml/luamml/write=false`.

If the package `unicode-math` is not used, the loading of `luamml` and with it the generation of the file can be forced with `math/mathml/luamml/load=true` or `math/mathml/luamml/write=true` but be aware that it is then possible that various symbols are mapped to the wrong Unicode code points.

The package `luamml` is still quite experimental and the output should be checked. The `\jobname-luamml-mathml.html` file may be previewed in a browser although you may need to add additional `css` or `javascript` declarations to enable browser support for all `mathml` constructs.

## 5.6 Summary of math options

The following options exist to make math more accessible:

**ActualText** An **ActualText** can be placed on structure elements, but can also be added in the stream on a **BDC** marker with a **Span** tag (normally an independant marker without an **MCID** number, it is not clear yet if it can be used on a **MC-chunk**). The content is a text string, typically one or a few Unicode characters. **ActualText** is meant to replace the content and should only be used on small entities, e.g., to define the semantic or the Unicode code point of a symbol. **ActualText** is not supported by all PDF reader. It is also unknown where it should be used at best

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<sup>2</sup>But it is probably not needed and only blows up the PDF.



(in a structure element, or on an independent Span-BDC) and what happens if it is used in more than one place.

**enabled by default?** False

**how to enable/disable** No interface yet. `ActualText` can only be added on the `Formula` structure element by changing the `tagssupport/math/content` or some other socket. For a BDC marker one can, e.g., use

```
\pdf_string_from_unicode:nnN{utf16/hex}{€}\l_tmpa_tl
\pdf_bdc:ee{Span}{/ActualText\l_tmpa_tl}content\pdf_emc:
```

There should be no pagebreak in the `<content>` and the BDC should be correctly nested into tagging, so, e.g., a `\leavevmode` should be issued before the `bdc` command.

**Consumer support** in part and in part buggy, needs tests ...

**Alt** Like `ActualText` the `Alt` key can be used on structure elements and on `Span` in the stream. It should contain a description of the content and is mainly meant for images. PDF/UA-1, which views math formulas as illustrations, mandates the key also for `Formula` structure elements.

**enabled by default?** false unless PDF/UA-1 is detected, then it is enabled in the `begindocument/end` hook (this will be reconsidered when it is clear, that the use of `Alt` does not shadow `mathml`). It can be enabled for all engines and PDF versions.

**enable/disable** `\tagpdfsetup{math/alt/use}` (local boolean, so can be used on individual equations)

**default value** A template text (stored in `\l_@@_content_template_tl`) starting with `LaTeX formula starts`.

**user value** No interface currently provided. This needs optional arguments or an external setup command. See <https://github.com/latex3/tagging-project/discussions/717>.

**source-AF** The  $\LaTeX$ -source of the equation can be attached as an associated file with mime-type `application/Fx-tex`. The `AFRelationship` is `Source`. The source is embedded without expansion. This means that targets of references and macros are not resolved. The files are by default not shown in the `EmbeddedFiles` pane, this can be enabled with `viewer/pane/mathsource=true`. If an A-standard is used, it must be one that allows embedded files, e.g., A-4f.

**enabled by default?** true for all engines and PDF versions

**enable/disable** `\tagpdfsetup{math/tex/AF}` (local boolean, so can be used on individual equations)

**default value** source code including dollars or environment name.

**consumer support** Currently only `ngpdf` makes use of it: if there is no `mathml` it passes the source to `mathjax`.

**luamml** The following options make (with `lualatex`) use of the `luamml` package. `luamml` is currently automatically loaded (at the end of the preamble) if `unicode-math` has been detected. The loading can be forced or suppressed with `\tagpdfsetup{math/mathml/luamml/}` `luamml` affects all `math`, locally it can be stopped with `math/mathml/ignore`, or by using the commands described in the package.

**mathml-AF** A mathml representation of the equation can be attached to the structure. The configuration possibilities are rather complex as the keys have to control three different tasks: The *generation* of the file with the mathml fragments, the *reading* and *embedding* of the mathml fragments, and the *association* of a mathml fragment to a specific equation.

**generation** With pdfL<sup>A</sup>T<sub>E</sub>X mathml fragments can not be generated automatically, but a file with dummy fragments for every equation will be written if `\tagpdfsetup{math/mathml/write-dummy}` is issued in the preamble.

With luaL<sup>A</sup>T<sub>E</sub>X a file with mathml fragments will be created automatically if the package `luamml` has been loaded (see above).

**reading and embedding** By default the code will read and embed mathml from `\jobname-mathml.html` and `\jobname-luamml-mathml.html` in this order and the first fragment with a new hash value will be inserted. The list of sources and their order can be changed with the key `math/mathml/sources`, setting that to an empty value suppresses the loading mathml associated files completely. For efficiency reasons it embeds math fragments directly, there is no check yet if the fragment is actually used.

The files are by default shown in the EmbeddedFiles pane, this can be disabled with `viewer/pane/mathml=false`.

**attaching** A mathml fragment is currently attached as an associated file to an Formula if the hash of the source matches the hash of the fragment. This is not a perfect test: equations with the same source and so the same hash can have different mathml representation, e.g., if there are references or commands or counters in the equation. This will change in a future version. The attachment can be suppressed locally with `math/mathml/AF=false`. The mathml fragment will still be embedded in the PDF!

TODO: adapt test

**mathml structure elements** Mathml structure elements can be used in PDF 2.0 directly. In PDF 1.7. one could theoretically use them if one declares a role mapping first, (this can be done with `\tagpdfsetup{role/mathml-tags}`) which maps all to `Span`. But such a role mapping currently breaks reading, e.g. in Adobe, and so it is not recommended.

Automatic generation of structure elements is only possible with `lualatex`. It requires that the packages `luamml` and `tagpdf` have been loaded.

**enabled by default?** false

**enable/disable** `\tagpdfsetup{math/mathml/structelem}` (local setting, so can be used with grouping on individual equations).

**consumer support** Needs more tests.

## 6 Known current bugs, etc.

### 6.1 Capture/grabbing problems

1. Incorrect grabbing of  $-$-math when there is also explicit  $-$-math within a *text environment* that is itself within the math that should all be grabbed. For example,$$

`$\begin{minipage}{1cm}$b$\end{minipage}$`

would only result in the capture of the tokens “`a\begin_{minipage}{1cm}`”. This can be avoided by an additional brace group:

`$a{\begin{minipage}{1cm}$b$\end{minipage}}$`

2. Similar incorrect grabbing with `$$` also.
3. The grabbing, for all the display environments (and `\]` `\]`), needs to deal with nesting: `amsmath` contains code for this.
4. The math can't contain verbatim and verbatim-like commands. This is nothing new for the `amsmath` environments but changes `$` and `\[` `\]` and `equation*` (see, e.g., tagging-project issue #30).
5. Begin and end of the math or math environment can not be hidden in commands. For example `>{${}1<{${}` in a tabular would lead to errors. Therefore in a tabular a slower token-by-token grabbing is used.

## 6.2 Fake math

For the current state see 3 above. The text here is mainly kept for history.

In a number of places in  $\text{\LaTeX}$  math commands (mainly `$`) is used only for technical reason, e.g., to access a math font, to setup a symbol or to use `\vcenter`.

The code identifies such fake math mostly by making use of the `\m@th` command where two methods are used for the automatic detection:

- After grabbing math content the code checks if the content contains the token `\m@th` and if yes it doesn't call the processor before reinserting the content and perhaps adding tagging code. This method requires that the math can be grabbed (e.g. that the end dollar is visible) and that the `\m@th` is visible. It applies for example in `\@iiiparbox` where the code from `$$\vcenter` to `\m@th$` is grabbed and put back. It does not work for example for `tabular` where the dollars and the `\m@th` token are spread around over three commands. `tabular` needs therefore manual intervention. A look in the list of usages (in `usage-of-m@th.md`) justifies this approach. All usages are either not math at all, or related to small elements that probably shouldn't be grabbed and processed on their own.
- `\m@th` is redefined so that it sets the boolean `\l_@@_collected_bool` to true. If `\m@th` is used inside math that has been grabbed this doesn't change much as the boolean is set by the grabbing anyway. For usages outside math the benefit is not so clear: The setting avoids that in  $\text{\LaTeXe}$  the epsilon is processed as math, but it also prevents that the content of the `amsmath` command `\boxed` is processed as math. It means that if one wants to reenale math processing inside some (fake) math one has to do it after `\m@th` calls.

### 6.2.1 Open problems

1. The grabbing code doesn't pass the info that it detected a `\m@th` token. This means that the tagging code has to do the same check (and doesn't do this in all cases yet).

2. Commands are missing to locally disable the grabbing and processing, e.g., to handle `tabular`.
3. It must be checked if setting the boolean in `\m@th` really makes sense or if commands like `\LaTeXe` should be handled manually.

### 6.3 Processor

The grabbed math is at first passed to the processor. The processor is not called in a measuring phase (from the `amsmath \ifmeasuring@`) and if the `\m@th` token is detected. It is not quite clear what purpose the processor has. As it is a public interface it can't be used for internal code. And typesetting happens later and the processor can't really change this. Currently it is mostly used for debugging and messages. If the `\m@th` is found the `\l_@@_fakemath_bool` is set, so if the code is changed this must be preserved.

### 6.4 Other problems

1. The presence of `\m@th` in association with `\ensuremath` does not necessarily indicate fakemath. This is because wanting `mathsurround` to be zero is very reasonable and common, *even when the math is genuine* (and hence needs to be collected).  
 TODO: this claim needs some examples.
2. User-defined environments can create problems; but this area, of new, copied and changed environments, has not yet been developed.

Joseph wrote, inter alia:  
 My thinking [regarding] `\RegisterMathEnvironment`  
 - (New) Math environments should not be created-then-patched, but only generated by a [(future)] dedicated command (`\DeclareMathEnvironment`, presumably)  
 - Math environments created with `lcmd` [commands] should not be copied, . . .  
 - Package authors should be able to manually set up math environments with a public boolean.

### 6.5 Other Todos

1. Add (some of) the math display commands that were “lifted from plain”, e.g., `\displaylines` `\eqalign{??}`.
2. The `breqn` packages changes catcodes and that isn't yet covered by our mechanism.
3. `\intertext` is not correctly taken into account by the code splitting multiline math into subformulas.

`\MaybeStop` (temporarily) not executed, as it is unknown on Chris' system.

## 7 The Implementation

1 `\kernel`

### 7.1 File declaration

```

2 \ProvidesFile{latex-lab-math.ltx}
3     [\tlabmathdate\space
4     v\tlabmathversion\space
5     Grab all the math(s) and tag it (experiments)]

Temp loading ...
6 \AddToHook{begindocument/before}{\RequirePackage{latex-lab-testphase-block}}
7 <@=math>
8 \ExplSyntaxOn

```

### 7.2 Setup

Loading `amsmath` is an absolute requirement: this avoids needing to have conditional definitions and deals with how to define `\[/\]` neatly. The package is loaded at begin document to allow user to load it with options.

```

9 \AddToHook{begindocument/before}{ \RequirePackage { amsmath } }

```

### 7.3 Data structures

`\l__math_collected_bool` Tracks whether math mode material has been collected, which happens inside `amsmath` environments as well as those handled directly here. If true following math will not grab and/or process. See 2 for details.

```

10 \bool_new:N \l__math_collected_bool

```

`\l__math_fakemath_bool` Tracks whether math mode material has been identified as fake math during the grabbing phase, which happens currently if the grabbed contents contains the `\m@th` token.

```

11 \bool_new:N \l__math_fakemath_bool

```

Change first tl name below: 'env' => 'info'?

Or do we need an extra

`\g__math_grabbed_env_tl`  
`\g__math_grabbed_math_tl`

`\g__math_grabbed_env_tl` contains the name of the math environment (`math` in the case of inline math, `\g__math_grabbed_math_tl` the math content.

```

12 \tl_new:N \g__math_grabbed_env_tl
13 \tl_new:N \g__math_grabbed_math_tl

```

`\l__math_tmpa_tl` Temporary variables

`\l__math_tmpa_skip`  
`\l__math_tmpa_str`

```

14 \tl_new:N \l__math_tmpa_tl
15 \skip_new:N \l__math_tmpa_skip
16 \str_new:N \l__math_tmpa_str

```

---

`\l__math_content_alt_tl` Temporary variables to hold math content that should be used in actual or alt text and  
`\l__math_content_actual_tl` stored as AF.  
`\l__math_content_AF_tl`

---

```

17 \tl_new:N \l__math_content_alt_tl
18 \tl_new:N \l__math_content_actual_tl
19 \tl_new:N \l__math_content_AF_source_tl
20 \tl_new:N \l__math_content_AF_source_tmpa_tl
21 \tl_new:N \l__math_content_AF_mathml_tl

```

## 7.4 Tagging tools

The following commands implement small tagging code chunks. This should probably be collected and moved into tagpdf later.

`\__tag_tool_close_P:` This closes a P/text-chunk, both the MC and the structure and increases the counter manually.

```

22 \cs_new_protected:Npn \__tag_tool_close_P:
23 {
24   \tag_if_active:T
25   {
26     \tag_mc_end: %end P-chunk, should perhaps be \tag_mc_end_push: ...
27     \__tag_gincr_para_end_int:
28     \__tag_check_para_end_show:mn{red}{} %debug: show para
29     \tag_struct_end:
30   }
31 }

```

*(End of definition for \\_\_tag\_tool\_close\_P:.)*

We add also an attribute.

```

32 \tl_new:N\l__math_attribute_class_tl
33 \tagpdfsetup
34   {role/new-attribute = {inline}    {/O /Layout /Placement/Inline},
35   role/new-attribute = {display}   {/O /Layout /Placement/Block},
36   }

```

## 7.5 Code related to AF

Booleans to handle the options.

---

```

\l__tag_math_texsource_AF_bool
\l__tag_math_texsource_pane_bool
\l__tag_math_mathml_AF_bool
\g__tag_math_mathml_AF_bool
\l__tag_math_mathml_pane_bool
\l__tag_math_alt_bool
\g__tag_math_luamml_tl

```

---

The variable `\g__tag_math_luamml_tl` is initially 0 and the user key can set it to -1 or 1. This allows to distinguish the unset case from a value set by the user.

```

37 \bool_new:N\l__tag_math_texsource_AF_bool
38 \bool_new:N\l__tag_math_texsource_pane_bool
39 \bool_new:N\l__tag_math_mathml_AF_bool
40 \bool_new:N\g__tag_math_mathml_AF_bool
41 \bool_new:N\l__tag_math_mathml_pane_bool
42 \bool_new:N\l__tag_math_alt_bool
43 \tl_new:N\g__tag_math_luamml_tl
44 \tl_gset:Nn\g__tag_math_luamml_tl {0}

```

---

```

\g__math_mathml_total_int
\g__math_mathml_int
\g__math_math_total_int
\g__math_mathml_AF_found_int
\g__math_mathml_AF_attached_int

```

---

`\g__math_mml_total_int` records the mathml fragments read in. `\g__math_mml_int` records the mathml fragments read in with a different hash. `\g__math_AF_total_int` records the number of math structures that try to attach a mathml AF. `\g__math_AF_found_int` records the number of math structures for which a fitting mathml is found. `\g__math_AF_attached_int` records the number of math structures which got a mathml fragment (if mathml-AF are not disabled locally this should be the equal to the previous number).

```

45 \int_new:N\g__math_mathml_total_int
46 \int_new:N\g__math_mathml_int
47 \int_new:N\g__math_math_total_int
48 \int_new:N\g__math_mathml_AF_found_int
49 \int_new:N\g__math_mathml_AF_attached_int

```

---

```

\l__tag_math_mathml_files_clist

```

---

A sequence to store the file list for the mathml. We also check the luamml file.

```

50 \clist_new:N\l__tag_math_mathml_files_clist
51 \clist_put_right:Ne\l__tag_math_mathml_files_clist
52   {\c_sys_jobname_str-mathml,\c_sys_jobname_str-luamml-mathml}

```

This is the internal variant of the `\mml` command.

```

\__math_AF_mml:nnnn

```

```

53 \cs_new_protected:Npn \__math_AF_mml:nnnn #1 #2 #3 #4
54   {%#1 number, #2 tex source for debugging, #3 hash, #4 mathml
55   {
56     \int_gincr:N \g__math_mathml_total_int

```

mathml with the same hash should be included only once:

```
57 \tl_if_exist:cF { g__math_mathml_#3_tl }
58 {
59 \int_gincr:N \g__math_mathml_int
```

a simple Desc key, take care that it is a valid string!

```
60 \pdfdict_put:nne {l_pdffile/Filespec} {Desc}{(mathml-#1)}
61 \pdffile_embed_stream:nnN {#4}{mathml-#1.xml}\l__math_tmpa_tl
```

not strictly necessary but makes the files visible in the file attachment page

```
62 \bool_if:NT \l__tag_math_mathml_pane_bool
63 {\pdfmanagement_add:nne {Catalog/Names}{EmbeddedFiles}{\l__math_tmpa_tl}}
64 \tl_new:c{g__math_mathml_#3_tl}
65 \tl_gset_eq:cN{g__math_mathml_#3_tl}\l__math_tmpa_tl
66 }
67 }
```

(End of definition for \\_\_math\_AF\_mml:nnnn.)

The html reader.

```
68 \cs_new_protected:Npn \__math_AF_html_reader:w#1</h2>#2<p>#3</p>#4<p>#5</p>#6<math{
69 \begingroup
70 \char_set_catcode_other:N\{
71 \char_set_catcode_other:N\}
72 \char_set_catcode_other:N\#
73 \char_set_catcode_other:N\%
74 \char_set_catcode_other:N\^
75 \__math_AF_html_reader_verb:w{#1}{#3}{#5}<math
76 }
77 \cs_new_protected:Npn \__math_AF_html_reader_verb:w#1#2#3#4~</div>{
78 \endgroup
79 \__math_AF_mml:nnnn{#1}{#2}{#3}{#4}
80 }
```

As with luatex we write two files we define a few constants for the shared texts.

```
\c__math_mathml_write_init_tl
\l__math_mathml_write_before_tl
\c__math_mathml_write_after_tl
\c__math_mathml_write_final_tl
81 \tl_const:Nn \c__math_mathml_write_init_tl
82 {
83 <!DOCTYPE-html>
84 \iow_newline:
85 <html~ xmlns="http://www.w3.org/1999/xhtml">
86 \iow_newline:
87 }
88 \tl_new:N \l__math_mathml_write_before_tl
89 \tl_const:Nn \c__math_mathml_write_after_tl
90 {
91 \iow_newline:
92 </div>
93 \iow_newline:
94 }
95 \tl_const:Nn \c__math_mathml_write_final_tl
96 {
97 </html>
98 }
```



(End of definition for `\c__math_mathml_write_init_tl` and others.)

`mathml/write/prepare` (*tag socket*) To prepare the hash and the starting command we use a socket, so that both the dummy and `luamml` can make use of it.

```
99 \NewTaggingSocket{math/mathml/write/prepare}{0}
```

`On` (*plug*)

```
100 \NewTaggingSocketPlug{math/mathml/write/prepare}{On}
101 {
102   \str_set:NV\l__math_tmpa_str\l__math_content_AF_source_tl
103   \str_replace_all:Nnn\l__math_tmpa_str{&}{&amp;}
104   \str_replace_all:Nnn\l__math_tmpa_str{<}{&lt;}
105   \tl_set:Nn \l__math_mathml_write_before_tl
106     {
107       <div>
108       \iow_newline:
109       <h2>\c_backslash_str mml\c_space_tl \int_use:N \g__math_math_total_int </h2>
110       \iow_newline:
111       <p>\l__math_tmpa_str</p>
112       \iow_newline:
113       <p>\l__math_content_hash_tl </p>
114       \iow_newline:
115     }
116 }
```

With `luatex` we automatically generate `mathml` with `luamml` if the package can be loaded and `unicode-math` is detected. We start the process in the `begindocument/end` hook so that the reading from a previous compilation can happen before!

For other engines, for future name changes and in case `luamml` is not loaded we provide some commands

```
117 \cs_new_protected:Npn\__math_provide_luamml_commands:
118 {
119   \providecommand\luamml_flag_structelem:{}
120   \cs_if_free:NT \luamml_structelem:
121     {
122       \cs_set_eq:NN\luamml_structelem:\luamml_flag_structelem:
123     }
124   \providecommand\luamml_flag_process:{}
125   \cs_if_free:NT \luamml_process:
126     {
127       \cs_set_eq:NN\luamml_process:\luamml_flag_process:
128     }
129   \providecommand\luamml_flag_ignore:{}
130   \cs_if_free:NT \luamml_ignore:
131     {
132       \cs_set_eq:NN\luamml_ignore:\luamml_flag_ignore:
133     }
134 }
135 \sys_if_engine luatex:TF
136 {
137   \AddToHook{begindocument/before}
138     {
139     \str_case:on \g__math_luamml_load_tl
```

```

140     {
141       { 1 } {
142         \RequirePackage { luamml }
143         \AddToHook{begindocument/end}
144         {
145           \__math_luamml_activate_write:
146         }
147       }
148     {-1 } {
149       \AddToHook{begindocument/end}
150       {
151         \msg_note:nnnn { tag }
152         { luamml-status }{ disabled }{ not-create }
153       }
154     }
155     { 0 }
156     {
157       \@ifpackageloaded { unicode-math }
158       {
159         \RequirePackage { luamml }
160         \AddToHook{begindocument/end}
161         {
162           \__math_luamml_activate_write:
163         }
164       }
165       { \msg_warning:nn { tag }{ unicode-math-missing } }
166     }
167   }
168   \__math_provide_luamml_commands:
169 }
170 }
171 {
172 \AddToHook{begindocument/before}
173 {
174   \__math_provide_luamml_commands:
175 }
176 }
177 \msg_new:nnn { tag }{ luamml-status }
178 {
179   luamml-has-been-#1-and-will-#2-an-MathML-file.
180 }
181
182 \msg_new:nnn { tag }{ unicode-math-missing }
183 {
184   The~package~unicode-math-is-missing\\
185   luamml~will~not~create~an~MathML~file.\\
186   To~avoid~this~warning~load~unicode-math-\\
187   or~disable~luamml~with~\\
188   \tl_to_str:n{\tagpdfsetup{math/mathml/luamml/load=false}}\\
189   or~force~luamml~with~\\
190   \tl_to_str:n{\tagpdfsetup{math/mathml/luamml/load=true}}
191 }
192 \cs_new_protected:Npn \__math_luamml_activate_write:
193 {

```

```

194 \bool_if:NT \g__math_luamml_write_bool
195 {

```

to avoid that nothing is written in the first run, we must activate the sockets:

```

196 \bool_gset_true:N\g__tag_math_mathml_AF_bool
197 \AssignTaggingSocketPlug{math/struct/begin}{mathml-AF}
198 \AssignTaggingSocketPlug{math/struct/end}{mathml-AF}
199 \int_set:Nn \l__luamml_pretty_int { 7 }
200 \RegisterFamilyMapping\symsymbols{oms}
201 \RegisterFamilyMapping\symletters{oml}
202 \AssignTaggingSocketPlug{math/mathml/write/prepare}{On}
203 \iow_new:N \g__math_luamml_iow
204 \iow_open:Nn \g__math_luamml_iow {\c_sys_jobname_str-luamml-mathml.html}
205 \iow_now:Ne \g__math_luamml_iow { \c__math_mathml_write_init_tl }
206 \cs_new:Npn \__math_luamml_output_hook:n ##1
207 {
208 \tl_if_empty:NF \l__math_mathml_write_before_tl
209 {

```

We check here if the current group level is equal to the one stored for the outer math. If not, we add currently a suffix to change the hash.

```

210 \int_compare:nNnF
211 { \@math@level } = { 1 }
212 { \tl_put_right:Ne \l__math_content_hash_tl {-INNER} }
213 \iow_now:Ne \g__math_luamml_iow
214 {
215 \l__math_mathml_write_before_tl
216 ##1
217 \c__math_mathml_write_after_tl
218 }
219 }
220 }
221 \__luamml_register_output_hook:N \__math_luamml_output_hook:n

```

At the end of the document we must finish and close the file:

```

222 \AddToHook{enddocument/afterlastpage}
223 {
224 \iow_now:Ne \g__math_luamml_iow
225 { \c__math_mathml_write_final_tl }
226 \iow_close:N \g__math_luamml_iow
227 }
228 \msg_note:nxxx { tag }
229 { luamml-status }{ enabled }{ create }
230 }
231 }

```

And now keys to activate/deactivate luamml feature

---

\g\_\_math\_luamml\_load\_tl This variable will be used to suppress the loading of luamml altogether.

```

232 \tl_new:N \g__math_luamml_load_tl
233 \tl_gset:Nn \g__math_luamml_load_tl {0}

```

`\g__math_luamml_write_bool` This variable decides if luamml writes a mathml altogether.

```
234 \bool_new:N \g__math_luamml_write_bool
235 \bool_gset_true:N \g__math_luamml_write_bool
```

`\__math_luamml_ignore:` Internal variants of the luamml commands, that can be remapped if needed.

```
\__math_luamml_structelem: 236 \cs_new:Npn\__math_luamml_structelem: {}
237 \cs_new:Npn\__math_luamml_ignore: {}
```

(End of definition for `\__math_luamml_ignore:` and `\__math_luamml_structelem:.`)

```
238 \msg_new:nnn { tag }{ PDF-2.0-recommended }
239 {
240   The~key~#1~will~not~work~properly~with~PDF~#2.\\
241   Switching~to~PDF~2.0~is~recommended.
242 }
243 \keys_define:nn { __tag / setup }
244 {
```

At first a key to suppress the loading altogether

```
245   math/mathml/luamml/load .choice: ,
246   math/mathml/luamml/load/true .code:n = {\tl_gset:Nn \g__math_luamml_load_tl{1}},
247   math/mathml/luamml/load/false .code:n = {\tl_gset:Nn \g__math_luamml_load_tl{-1}},
248   math/mathml/luamml/load .default:n = true,
249   math/mathml/luamml/load .usage:n=preamble,
```

A key to activate math structure elements.

```
250   math/mathml/structelem .choice:,
251   math/mathml/structelem/true .code:n =
252   {
253     \pdf_version_compare:NnT < {2.0}
254     {
255       \msg_warning:nnne { tag }{ PDF-2.0-recommended }
256       { math/mathml/structelem }{ \pdf_version: }
257     }
258     \cs_set:Npn\__math_luamml_structelem:{\luamml_structelem:}
259     \cs_set:Npn\__math_luamml_ignore:{\luamml_ignore:}
260   },
261   math/mathml/structelem/false .code:n =
262   {
263     \cs_set_eq:NN\__math_luamml_structelem:\prg_do_nothing:
264     \cs_set_eq:NN\__math_luamml_ignore:\prg_do_nothing:
265   },
266   math/mathml/structelem .default:n = true,
```

and a key to call the ignore flag. This should only be used locally.

```
267   math/mathml/ignore .code:n = {\luamml_ignore:},
268   math/mathml/luamml/write .choice:,
269   math/mathml/luamml/write/true .code:n =
270   {
271     \tl_gset:Nn \g__math_luamml_load_tl{1}
272     \bool_gset_true:N \g__math_luamml_write_bool
273   },
274   math/mathml/luamml/write/false .code:n =
```

```

275     {
276       \bool_gset_false:N \g__math_luamml_write_bool
277     },
278     math/mathml/luamml/write .default:n = true,
279     math/mathml/luamml/write .usage:n=preamble,

```

alias keys for compatibility

```

280     math/mathml/luamml .bool_gset:N = \g__math_luamml_write_bool,
281     math/mathml/luamml .usage:n=preamble
282   }

```

`math/mathml/write` (*tag socket*) This writes a html-dummy with the hash and the math content. This should be optional, so it uses a socket that can be disabled

```

283 \NewTaggingSocket{math/mathml/write}{0}

```

On (*plug*)

```

284 \NewTaggingSocketPlug{math/mathml/write}{0n}
285 {
286   \iow_now:Ne \g__math_writedummy_iow
287   {
288     \l__math_mathml_write_before_tl
289     <math~ xmlns="http://www.w3.org/1998/Math/MathML"></math>
290     \c__math_mathml_write_after_tl
291   }
292 }

```

And now a key to activate the socket.

```

293
294 \keys_define:nn { __tag / setup }
295 {
296   math/mathml/write-dummy .code:n =
297   {
298     \bool_gset_true:N \g__tag_math_mathml_AF_bool
299     \tl_if_exist:NF\g__math_writedummy_iow
300     {
301       \iow_new:N \g__math_writedummy_iow
302       \iow_open:Nn \g__math_writedummy_iow
303       {
304         \c_sys_jobname_str-mathml-dummy.html
305       }
306       \iow_now:Ne \g__math_writedummy_iow
307       {
308         \c__math_mathml_write_init_tl
309       }
310       \AssignTaggingSocketPlug{math/mathml/write/prepare}{0n}
311       \AssignTaggingSocketPlug{math/mathml/write}{0n}
312       \AddToHook{enddocument/afterlastpage}
313       {
314         \iow_now:Ne \g__math_writedummy_iow
315         { \c__math_mathml_write_final_tl }
316         \iow_close:N \g__math_writedummy_iow
317       }
318     }
319   },

```

```

320     math/mathml/write-dummy .usage:n=preamble
321 }

```

`\_math_AF_process_mathml_files:`

```

322 \box_new:N\l__math_tmpa_box
323 \cs_new_protected:Npn \_math_AF_process_mathml_files:
324 {
325   \hbox_set:Nn \l__math_tmpa_box
326   {
327     \pdfdict_put:nnn { l_pdffile/Filespec }{AFRelationship} { /Supplement }
328     \pdfdict_put:nne
329     { l_pdffile }{Subtype}
330     { \pdf_name_from_unicode_e:n{application/mathml+xml} }
331     \char_set_catcode_other:N \#
332     \cs_set_eq:NN\mml \_math_AF_html_reader:w
333     \clist_map_inline:Nn \l__tag_math_mathml_files_clist
334     {
335       \file_if_exist:nTF {##1.html}
336       {
337         \typeout{Info:~reading~mathml~file~##1}
338         \file_input:n {##1.html}
339         \bool_gset_true:N\g__tag_math_mathml_AF_bool
340       }
341       {
342         \typeout{Info:~mathml~file~##1~does~not~exist}%info message
343       }
344     }
345   }
346   \bool_if:NT\g__tag_math_mathml_AF_bool
347   {
348     \typeout{Info:~Activating~mathml~support}
349     \AssignTaggingSocketPlug{math/struct/begin}{mathml-AF}
350     \AssignTaggingSocketPlug{math/struct/end}{mathml-AF}
351     \AddToHook{enddocument/info}
352     {
353       \iow_term:n{MathML~statistic}
354       \iow_term:n{=====}
355       \iow_term:e{==>~\int_use:N\g__math_mathml_total_int\c_space_tl
356       MathML~fragments~read}
357       \iow_term:e{==>~\int_use:N\g__math_mathml_int\c_space_tl
358       different~MathML~fragments}
359       \iow_term:e{==>~\int_use:N\g__math_math_total_int\c_space_tl
360       math~fragments~found}
361       \iow_term:e{==>~\int_use:N\g__math_mathml_AF_found_int\c_space_tl
362       fitting~MathML~AF~found}
363       \iow_term:e{==>~\int_use:N\g__math_mathml_AF_attached_int\c_space_tl
364       MathML~AF~attached}
365     }
366   }
367 }
368 \AddToHook{begindocument}{\_math_AF_process_mathml_files:}

```

*(End of definition for \\_math\_AF\_process\_mathml\_files:.)*

## 7.6 Mathstyle detection

In some cases we need to detect the mathstyle used in a `\mathchoice` command and to disable/enable tagging in the unused branches. This is currently only used in the `amstext` command `\text` but is perhaps also needed in other cases, so we create a general command.

```

\l__math_mathstyle_int
\g__math_mathchoice_int
mathstyle
369 \int_new:N \l__math_mathstyle_int
370 \int_new:N \g__math_mathchoice_int
371 \property_new:nnn{mathstyle}{now}{-1}{\int_use:N \l__math_mathstyle_int }

```

(End of definition for `\l__math_mathstyle_int`, `\g__math_mathchoice_int`, and `mathstyle`. This function is documented on page ??.)

For now internal, but perhaps will need a public version. The command should be used in every branch of a `\mathchoice` (with the correct mathstyle number) and with an unique label (which should be the same in every branch). `\g__math_mathchoice_int` can be, e.g., increased before the mathchoice and then used.

```

\__math_tag_if_mathstyle:nn
372 \cs_new_protected:Npn \__math_tag_if_mathstyle:nn #1 #2
373   {%#1 refers to label
374   %#2 is a number for the mathstyle (typically 0,2,4,6)
375   {
376     \int_set:Nn \l__math_mathstyle_int {#2}
377     \property_record:nn {#1} { mathstyle }
378     \int_compare:nNnTF { \property_ref:nn {#1}{ mathstyle } } = { #2 }
379       { \tag_resume:n{\mathchoice} }{ \tag_suspend:n{\mathchoice} }
380   }
381 \cs_generate_variant:Nn \__math_tag_if_mathstyle:nn {en}

```

(End of definition for `\__math_tag_if_mathstyle:nn`.)

## 7.7 Tagging options

```

382 \keys_define:nn { __tag / setup }
383   {
384     math/mathml/sources .clist_set:N = \l__tag_math_mathml_files_clist,
385     math/alt/use        .bool_set:N = \l__tag_math_alt_bool,
386     viewer/pane/mathml .bool_set:N = \l__tag_math_mathml_pane_bool,
387     viewer/pane/mathml .initial:n = true,
388     viewer/pane/mathsource .bool_set:N = \l__tag_math_texsource_pane_bool,
389     math/mathml/AF .bool_set:N = \l__tag_math_mathml_AF_bool,
390     math/mathml/AF .initial:n = true,
391     math/tex/AF .bool_set:N = \l__tag_math_texsource_AF_bool,
392     math/tex/AF .initial:n = true
393   }

```

`alt` is required for pdf/UA-1. TODO: `l3pdfmeta` should support this test.

```

394 \AddToHook{begindocument/end}
395   {
396     \str_if_eq:eeT
397       {1}
398       {
399         \exp_last_unbraced:Ne\use_i:nn

```

```

400     {\GetDocumentProperties{document/pdfstandard-UA}}
401     \c_empty_tl\c_empty_tl
402   }
403   {
404     \bool_if:NF \l__tag_math_alt_bool
405     {
406       \typeout{PDF/UA-1~detected.~Enabling~alt~text~on~Formula}
407     }
408     \bool_set_true:N\l__tag_math_alt_bool
409   }
410 }

```

### 7.7.1 Meta keys

The `math/setup` key accepts a list with the values `mathml-SE`, `mathml-AF` and `tex-AF`. It is a fast way to set the main option. It at first disables them all, to get a clean state.

```

411 \keys_define:nn {__tag / setup}
412 {
413   math/setup .code:n =
414   {
415     %deactivate loading of luamml
416     \tl_gset:Nn \g__math_luamml_load_tl{-1}
417     \keys_set:nn {__tag / setup}
418     {
419       %deactivate tex source AF
420       math/tex/AF = false,
421       %deactivate reading of mathml-AF
422       math/mathml/sources=,
423       math/mathml/AF=false,
424       %deactivate structelem
425       math/mathml/structelem=false,
426       %handle value
427     }
428     \clist_map_inline:nn { #1}
429     {
430       \keys_set:nn {__tag/ setup}{math/__setup/##1}
431     }
432   },
433   math/__setup / mathml-SE .code:n =
434   {
435     \tl_gset:Nn \g__math_luamml_load_tl{1}
436     \keys_set:nn {__tag / setup}
437     {
438       math/mathml/structelem=true
439     }
440   },
441   math/__setup / mathml-AF .code:n =
442   {
443     \tl_gset:Nn \g__math_luamml_load_tl{1}
444     \clist_put_right:Ne\l__tag_math_mathml_files_clist
445     {\c_sys_jobname_str-mathml,\c_sys_jobname_str-luamml-mathml}
446     \keys_set:nn {__tag / setup}
447     {
448       math/mathml/AF=true
449     }

```



```

450     },
451     math/___setup / tex-AF .code:n =
452     {
453       \keys_set:nn {__tag / setup}
454       {
455         math/tex/AF =true
456       }
457     },
458   }

```

## 7.8 Sockets

### 7.8.1 Main inline math sockets

`math/inline/begin` (*tag socket*) These sockets are already declared in `ltagging` and only documented here. The first two sockets are meant to embed inline math into the surrounding (so to close/reopen, e.g., MC-chunks). The other two implement the actual formula structure. The formula sockets are despite their naming not symmetric: the `begin` socket is issued after the math has started, while the `end` socket is after the math!

```

459 %\NewTaggingSocket{math/inline/begin}{0}
460 %\NewTaggingSocket{math/inline/end}{0}
461 %\NewTaggingSocket{math/inline/formula/begin}{2} %
462 %\NewTaggingSocket{math/inline/formula/end}{0}

```

MC (*plug*)

```

463 \NewTaggingSocketPlug
464   {math/inline/begin}
465   {MC}
466   {\tag_mc_end_push:}
467 \NewTaggingSocketPlug
468   {math/inline/end}
469   {MC}
470   {\tag_mc_begin_pop:n{}}

```

We probably will want to test different tagging recipes.

default (*plug*)

```

471 \NewTaggingSocketPlug
472   {math/inline/formula/begin}
473   {default}
474   { \tagpdfparaOff
475     \__math_luamml_structelem:
476     \tag_socket_use:n{math/content}
477     \tag_socket_use:n{math/struct/begin}
478     #2
479     \tag_socket_use:n{math/end}
480   }
481 \NewTaggingSocketPlug
482   {math/inline/formula/end}
483   {default}
484   {
485     \tag_socket_use:n{math/struct/end}
486   }

```

## 7.8.2 Main display math sockets

`math/display/begin` (*tag socket*) These sockets are already declared in `ltagging` and only documented here. The first two sockets are meant to embed display math into the surrounding (so to close/reopen, e.g., `math/display/end` (*tag socket*) MC-chunks and P-structure). The other two implement the actual formula structure. `math/display/formula/begin` (*tag socket*) The formula sockets are despite their naming not symmetric: the begin socket is issued `math/display/formula/end` (*tag socket*) after the math has started, while the end socket is after the math!

```
487 %\NewTaggingSocket{math/display/begin}{0}
488 %\NewTaggingSocket{math/display/end}{0}
489 %\NewTaggingSocket{math/display/formula/begin}{2} %
490 %\NewTaggingSocket{math/display/formula/end}{0}
```

default (*plug*)

```
491 \NewTaggingSocketPlug
492 {math/display/begin}
493 {default}
494 { \_tag_tool_close_P: }
495 \NewTaggingSocketPlug
496 {math/display/end}
497 {default}
498 {
499 }
```

default (*plug*)

```
500 \NewTaggingSocketPlug
501 {math/display/formula/begin}
502 {default}
503 {
504   \tagpdfparaOff
505   \_math_luamml_structelem:
506   \tag_socket_use:n{math/content}
507   \tag_socket_use:n{math/struct/begin}
508   #2
509   \tag_socket_use:n{math/end}
510 }
511 \NewTaggingSocketPlug
512 {math/display/formula/end}
513 {default}
514 {
515   \tag_socket_use:n{math/struct/end}
516 }
```

## 7.8.3 Sockets plugs for tags (labels)

`math/display/tag/begin` (*tag socket*) These sockets are already declared in `ltagging` and only documented here. These sockets are used in `\maketag__math@` to tag labels as `Lbl`. `luamml` changes the plug to move the `Lbl` into the math structure with an intent.

```
517 %\NewTaggingSocket{math/display/tag/begin}{0}
518 %\NewTaggingSocket{math/display/tag/end}{0}
```

default (*plug*)

```
519 \NewTaggingSocketPlug
520 {math/display/tag/begin}
```

```

521 {default}
522 {
523   \tag_mc_end:
524   \tag_struct_begin:n {tag=Lbl}
525   \tag_mc_begin:n {}
526 }
527 \NewTaggingSocketPlug
528 {math/display/tag/end}
529 {default}
530 {
531   \tag_mc_end:
532   \tag_struct_end:
533   \tag_mc_begin:n{}
534 }
535 \AssignTaggingSocketPlug{math/display/tag/begin}{default}
536 \AssignTaggingSocketPlug{math/display/tag/end}{default}

```

#### 7.8.4 Internal sockets

---

##### \l\_\_math\_content\_template\_tl

The default text used as alt or actual text.

```

537 \tl_new:N\l__math_content_template_tl
538 \tl_set:Nn \l__math_content_template_tl
539   {
540     LaTeX~ formula~ starts~
541     \exp_not:N\begin{\g__math_grabbed_env_tl}
542     \c_space_tl
543     \exp_not:V\g__math_grabbed_math_tl
544     \c_space_tl
545     \exp_not:N\end{\g__math_grabbed_env_tl}
546     \c_space_tl LaTeX~ formula~ ends~
547   }

```

---

##### \l\_\_math\_texsource\_template\_tl

The default text used as texsource

```

548 \tl_new:N\l__math_texsource_template_tl
549 \tl_const:Nn\c__math_inline_env_tl {math}
550 \tl_set:Nn \l__math_texsource_template_tl
551   {
552     \tl_if_eq:NNTF\g__math_grabbed_env_tl\c__math_inline_env_tl
553     {
554       $
555       \exp_not:V\g__math_grabbed_math_tl
556       $
557     }
558     {
559       \exp_not:N\begin{\g__math_grabbed_env_tl}
560       \exp_not:V\g__math_grabbed_math_tl
561       \exp_not:N\end{\g__math_grabbed_env_tl}
562     }
563   }

```

`math/content` (*tag socket*) The math content is stored in associated files and used for actual and alternative text. As the exact text is still unclear we use a socket to be able to test variants. The socket should set all four `tl` vars above, if needed to identical values. It can use the two variables `\g__math_grabbed_env_tl` and `\g__math_grabbed_math_tl`

```
564 \NewTaggingSocket{math/content}{0}
```

Some default sockets to set the contents. TODO: think about naming convention. TODO: think how this should be organized so that one has options to change from the outside and so that there are less repetitions.

`actual+source` (*plug*)

```
565 \NewTaggingSocketPlug
566   {math/content}
567   {actual+source}
568   {
569     \tl_set:Nc\l__math_content_actual_tl
570       {
571         \l__math_content_template_tl
572       }
573     \tl_set:Nc \l__math_content_AF_source_tl
574       {
575         \l__math_texsource_template_tl
576       }
577     \tl_set:Nn \l__math_content_AF_mathml_tl {}
578     \tl_set:Nn \l__math_content_alt_tl {}
579   }
```

`alt+source` (*plug*)

```
580 \NewTaggingSocketPlug
581   {math/content}
582   {alt+source}
583   {
584     \tl_set:Nc\l__math_content_alt_tl
585       {
586         \l__math_content_template_tl
587       }
588     \tl_set:Nc \l__math_content_AF_source_tl
589       {
590         \l__math_texsource_template_tl
591       }
592     \tl_set:Nn \l__math_content_AF_mathml_tl {}
593     \tl_set:Nn \l__math_content_actual_tl {}
594   }
595 \AssignTaggingSocketPlug{math/content}{alt+source}
```

`math/struct/begin` (*tag socket*) For the main structure we use a socket too. This allows, e.g., to create a special one  
`math/struct/end` (*tag socket*) for `luamml` which setups additional objects. The `begin` socket can use the two variables `\g__math_grabbed_env_tl` and `\g__math_grabbed_math_tl`

```
596 \NewTaggingSocket{math/struct/begin}{0}
597 \NewTaggingSocket{math/struct/end}{0}
```

default (*plug*) TODO: think about some naming convention ...

```

598 \NewTaggingSocketPlug
599 {math/struct/begin}
600 {default}
601 {
602   \bool_if:NTF\l__tag_math_texsource_AF_bool
603   { \tl_set_eq:NN \l__math_content_AF_source_tmpa_tl \l__math_content_AF_source_tl }
604   { \tl_clear:N \l__math_content_AF_source_tmpa_tl }
605   \tl_if_eq:NnTF\g__math_grabbed_env_tl {math}
606   {
607     \tl_set:Nn\l__math_attribute_class_tl{inline}
608   }
609   {
610     \tl_set:Nn\l__math_attribute_class_tl{display}
611   }
612   \bool_if:NF\l__tag_math_alt_bool
613   { \tl_set:Nn \l__math_content_alt_tl{} }
614   \tag_struct_begin:n
615   {
616     tag=Formula,
617     attribute-class=\l__math_attribute_class_tl,
618     texsource      = \l__math_content_AF_source_tmpa_tl,
619     title-o        = \g__math_grabbed_env_tl,
620     actualtext     = \l__math_content_actual_tl,
621     alt            = \l__math_content_alt_tl
622   }
623   \typeout{====>grabbed~math=\meaning\g__math_grabbed_math_tl}
624   \tag_mc_begin:n{ }
625 }
626 \NewTaggingSocketPlug
627 {math/struct/end}
628 {default}
629 { \tag_mc_end: \tag_struct_end: }
630
631 \AssignTaggingSocketPlug{math/struct/begin}{default}
632 \AssignTaggingSocketPlug{math/struct/end}{default}

```

mathml-AF (*plug*) This socket tries to add a mathml-AF to formula. It is activated if a mathml.html has been found and loaded. As it disturbs the reading of the AF it currently deactivates the /Alt key, unless it has been reenabled with `math/alt/use=true`

```

633 \cs_generate_variant:Nn \str_mdfive_hash:n {o}
634 \tl_new:N\l__math_content_hash_tl

```

we need to save the grabbed math:

```

635 \tl_new:N\l__math_grabbed_math_tl

```

the socket definition

```

636 \NewTaggingSocketPlug
637 {math/struct/begin}
638 {mathml-AF}
639 {
640   \int_gincr:N\g__math_math_total_int
641   \tl_set:Ne\l__math_content_hash_tl
642   {\str_mdfive_hash:o { \l__math_content_AF_source_tl }}

```

```

643 \tl_set_eq:NN\l__math_grabbed_math_tl\g__math_grabbed_math_tl
644 \tl_if_eq:NnTF\g__math_grabbed_env_tl {math}
645 {
646   \tl_set:Nn\l__math_attribute_class_tl{inline}
647 }
648 {
649   \tl_set:Nn\l__math_attribute_class_tl{display}
650 }
651 \bool_if:NF\l__tag_math_alt_bool
652 { \tl_set:Nn \l__math_content_alt_tl{} }

```

debugging option. TODO: hide in debug key.

```

653 \tl_if_exist:cTF { g__math_mathml_ \l__math_content_hash_tl _tl }
654 {
655   \int_gincr:N\g__math_mathml_AF_found_int
656   \bool_if:NTF \l__tag_math_mathml_AF_bool
657   {
658     \int_gincr:N\g__math_mathml_AF_attached_int
659     \typeout {Inserting~mathml~with~Hash~\l__math_content_hash_tl}
660   }
661   {
662     \typeout {Ignoring~mathml~with~Hash~\l__math_content_hash_tl}
663   }
664 }
665 {
666   \bool_if:NT \l__tag_math_mathml_AF_bool
667   {
668     \typeout {WARNING:~mathml~missing~for~hash~\l__math_content_hash_tl}
669   }
670 }
671 \tag_socket_use:n {math/mathml/write/prepare}
672 \tag_socket_use:n {math/mathml/write} % write hash if request
673 \bool_if:NTF\l__tag_math_texsource_AF_bool
674 { \tl_set_eq:NN \l__math_content_AF_source_tmpa_tl \l__math_content_AF_source_tl }
675 { \tl_clear:N \l__math_content_AF_source_tmpa_tl }
676 \tag_struct_begin:n
677 {
678   tag=Formula,
679   attribute-class=\l__math_attribute_class_tl, %
680   AFref          =
681   \bool_if:NT\l__tag_math_mathml_AF_bool
682   {
683     \cs_if_exist_use:c {g__math_mathml_ \l__math_content_hash_tl _tl}
684   },
685   texsource      = \l__math_content_AF_source_tmpa_tl, % should be after mathml AF!
686   title-o        = \g__math_grabbed_env_tl, %
687   alt            = \l__math_content_alt_tl
688 }
689 \typeout{====>grabbed-math=\meaning\g__math_grabbed_math_tl}
690 \tag_mc_begin:n{}
691 }

```

not really needed but looks more symmetric:

```

692 \NewTaggingSocketPlug
693 {math/struct/end}

```

```

694 {mathml-AF}
695 {
696   \tag_mc_end:
697   \tag_struct_end:
698 }

```

**math/end** (*tag socket*) A socket used at the end of the math (before the closing dollar(s)) which can, e.g., set a flag for luamml.

```

699 \NewTaggingSocket{math/end}{0}

700 \AssignTaggingSocketPlug{math/inline/begin}{MC}
701 \AssignTaggingSocketPlug{math/inline/end}{MC}
702 \AssignTaggingSocketPlug{math/inline/formula/begin}{default}
703 \AssignTaggingSocketPlug{math/inline/formula/end}{default}
704 \AssignTaggingSocketPlug{math/display/begin}{default}
705 \AssignTaggingSocketPlug{math/display/end}{default}
706 \AssignTaggingSocketPlug{math/display/formula/begin}{default}
707 \AssignTaggingSocketPlug{math/display/formula/end}{default}

```

## 7.9 Interface commands

**\\_math\_process:nn** A no-op place-holder; the internal wrapper means that it does not need to be concerned with internals.

```

\_math_process:Vn
\_math_process_auxi:nn
\_math_process_auxii:nn
708 \cs_new_protected:Npn \_math_process:nn #1#2
709 {
710   \legacy_if:nF { measuring@ }
711   {
712     \tl_if_in:nnTF {#2} { \m@th }
713     { \bool_set_true:N\l_math_fakemath_bool }
714     { \tl_trim_spaces_apply:nN {#2} \_math_process_auxi:nn {#1} }
715   }
716 }
717 \cs_generate_variant:Nn \_math_process:nn { V }
718 \cs_new_protected:Npn \_math_process_auxi:nn #1#2
719 {
720   \tl_gset:Nn \g__math_grabbed_env_tl {#2}
721   \tl_gset:Nn \g__math_grabbed_math_tl {#1}
722   \_math_process_auxii:nn {#2} {#1}
723 }
724 \cs_new_protected:Npn \_math_process_auxii:nn #1#2 { }

```

(End of definition for `\_math_process:nn`, `\_math_process_auxi:nn`, and `\_math_process_auxii:nn`.)

**\math\_processor:n** A simple installer

```

725 \cs_new_protected:Npn \math_processor:n #1
726 { \cs_set_protected:Npn \_math_process_auxii:nn ##1##2 {#1} }

```

(End of definition for `\math_processor:n`. This function is documented on page 5.)

## 7.10 Content grabbing

```
\MathCollectTrue
\MathCollectFalse
```

```
727 \cs_set_protected:Npn\MathCollectTrue{\bool_set_false:N \l__math_collected_bool}
728 \cs_set_protected:Npn\MathCollectFalse{\bool_set_true:N \l__math_collected_bool}
```

(End of definition for `\MathCollectTrue` and `\MathCollectFalse`. These functions are documented on page 5.)

```
\__math_grab_dollar:w
\__math_grab_dollar:n
```

Top-level function to handle grabbing of inline math mode delimited by `$` tokens. We provide two different ways to do that: a token-by-token one that can be used everywhere, and a fast delimited one that does not work anywhere that the end `$` token may be hidden, most obviously in tabulars. The function here is therefore set up as a variable starting point.

```
729 \cs_new_protected:Npn \__math_grab_dollar:w { \__math_grab_dollar_delim:w }
```

After grabbing inline math material, there is again common processing independent of mechanism of collection.

```
730 \cs_new_protected:Npn \__math_grab_dollar:n #1
731 {
```

We need to do processing first as this picks up “fake” math mode: that information is needed below.

```
732   \__math_process:nn { math } {#1}
```

We do not want math tagging in fakemath or when measuring, We also do not want math tagging if tagging has been suspended.

```
733   \bool_lazy_any:nTF
734     {
735     {\legacy_if_p:n { measuring@ }}
736     { \l__math_fakemath_bool }
737     { \tl_if_blank_p:n {#1} }
738   }
739   {
740     \__math_luamml_ignore:
741     #1 $ % $
742   }
743   {
744     \tag_socket_use:n {math/inline/begin} %end P-MC
```

We do not use a tagging socket here, so that the argument (the math) is not lost, tagging-project issue 661.

```
745     \tag_socket_use:nnn {math/inline/formula/begin}{-}{#1}
746     $ % $
747     \tag_socket_use:n {math/inline/formula/end}
748     \tag_socket_use:n {math/inline/end} % restart P-MC
749   }
750 }
```

(End of definition for `\__math_grab_dollar:w` and `\__math_grab_dollar:n`.)

```
\__math_grab_dollar_delim:w
```

Grab up to a single `$`, for inline math mode, suppressing any processing if the token is `\m@th` found in the content.

```
751 \cs_new_protected:Npn \__math_grab_dollar_delim:w #1 $ % $
752 { \__math_grab_dollar:n {#1} }
```



(End of definition for `\_math_grab_dollar_delim:w`.)

`\_math_grab_dollardollar:w` And for the classical T<sub>E</sub>X display structure.

```
753 \cs_new_protected:Npn \_math_grab_dollardollar:w #1 $$ {
754   \tl_if_blank:nF {#1}
755   {
756     \_math_process:nn { equation* } {#1}
757     \tag_socket_use:n {math/display/begin}
758     \tag_socket_use:nn{math/display/formula/begin}{-}{#1}
759   }
```

Prepare to finish the display math formula and let T<sub>E</sub>X do its job; then regain control after the formula has been contributed to the page, in order to add the tagging followed by the correct penalty and skip.

```
760   \_math_prepare_display_end:
761   $$
762 }
```

(End of definition for `\_math_grab_dollardollar:w`.)

`\_math_grab_inline:w` Collect inline math content and deal with the need to move to math mode.

```
763 \cs_new_protected:Npn \_math_grab_inline:w % \langle
764   #1 \rangle
765   {
766     \tl_if_blank:nF {#1}
767     {
768       $ #1 $
769     }
770     \bool_set_false:N \l_math_collected_bool
771   }
```

(End of definition for `\_math_grab_inline:w`.)

`\_math_grab_eqn:w` For the most common use of `\[/\]`: turn into an environment.

```
772 \cs_new_protected:Npn \_math_grab_eqn:w % \[
773   #1 \]
774   {
775   %   \typeout{collected? = \bool_if:NTF \l_math_collected_bool {true}{false}}
776     \begin { equation* } #1 \end { equation* }
777   }
```

(End of definition for `\_math_grab_eqn:w`.)

## 7.11 Token-by-token inline grabbing

Grabbing inline math token-by-token is more involved. The mechanism here is essentially a simplified version of that originally seen in `collcell` and refined in `siunitx`. We make use of the fact that in math mode spaces are ignored, so we have to deal with only N-type tokens and groups. Furthermore, there is no need to look inside groups, so the only special cases are a small selection of N-type tokens.

---

`\l_math_grabbed_tl` For collection of the material piecewise.

```
778 \tl_new:N \l_math_grabbed_tl
```

`\l_math_grab_env_int` Needed to count up the number of nested environments encountered.

```
779 \int_new:N \l_math_grab_env_int
```

`\_math_grab_dollar_loop:` The lead-off here establishes a group: we need that as we will have to be careful in the way `\cr` is handled and ensure this is only manipulated whilst grabbing. The main loop is then started.

```
780 \cs_new_protected:Npn \_math_grab_dollar_loop:
781 {
782   \group_begin:
783   \tl_clear:N \l_math_grabbed_tl
784   \_math_grab_loop:
785 }
786 \cs_new_protected:Npn \_math_grab_loop:
787 {
788   \peek_remove_spaces:n
789   {
790     \peek_meaning:NTF \c_group_begin_token
791     { \_math_grab_loop_group:n }
792     { \_math_grab_loop_token:N }
793   }
794 }
```

*(End of definition for `\_math_grab_dollar_loop:` and `\_math_grab_loop:.`*)

`\_math_grab_loop_group:n` Handling of grabbed groups is pretty easy.

```
\_math_grab_loop_store:n
795 \cs_new_protected:Npn \_math_grab_loop_group:n #1
796 { \_math_grab_loop_store:n { #1 } }
797 \cs_new_protected:Npn \_math_grab_loop_store:n #1
798 {
799   \tl_put_right:Nn \l_math_grabbed_tl { #1 }
800   \_math_grab_loop:
801 }
```

*(End of definition for `\_math_grab_loop_group:n` and `\_math_grab_loop_store:n.`*)

`\_math_grab_loop_token:N` Filter out the special cases: for performance reasons, use a hash table approach rather than a loop (*cf.* `collcell`).

```
\_math_grab_loop_$:
\_math_grab_loop_\\:
\_math_grab_loop_\\begin:
\_math_grab_loop_\\end:
\_math_grab_loop_\\ignorespaces:
\_math_grab_loop_\\unskip:
\_math_grab_loop_\\textonly@unskip:
802 \cs_new_protected:Npn \_math_grab_loop_token:N #1
803 {
804   \cs_if_exist_use:cF
805   { \_math_grab_loop_ \token_to_str:N #1 : }
806   { \_math_grab_loop_store:n { #1 } }
807 }
808 \cs_new_protected:cpn { \_math_grab_loop_ \token_to_str:N $ : }
809 { \_math_grab_loop_end: }
810 \cs_new_protected:cpn { \_math_grab_loop_ \token_to_str:N \\ : }
811 {
812   \int_compare:nNnTF \l_math_grab_env_int = 0
813   { \_math_grab_loop_newline: }
814   { \_math_grab_loop_store:n { \\ } }
815 }
```

In contrast to `colcell`, nesting is tracked by counting `\begin/\end` pairs: this is needed in case there is a tabular-like construct containing `\\` inside a cell. As a result, the end-of-tabular can be detected without checking the name argument: if `\end` is encountered at nesting level 0, we've hit the end of a cell. In that case, end the row and leave the environment to clean up.

```

816 \cs_new_protected:cpn { __math_grab_loop_ \token_to_str:N \begin : }
817 {
818   \int_incr:N \l__math_grab_env_int
819   \__math_grab_loop_store:n { \begin }
820 }
821 \cs_new_protected:cpn { __math_grab_loop_ \token_to_str:N \end : }
822 {
823   \int_compare:nNnTF \l__math_grab_env_int = 0
824   {
825     \__math_grab_loop_newline:
826     \end
827   }
828   {
829     \int_decr:N \l__math_grab_env_int
830     \__math_grab_loop_store:n { \end }
831   }
832 }
833 \tl_map_inline:nn { \ignorespaces \unskip \textonly@unskip }
834 {
835   \cs_new_protected:cpn { __math_grab_loop_ \token_to_str:N #1 : }
836   { \__math_grab_loop: }
837 }

```

*(End of definition for `\__math_grab_loop_token:N` and others.)*

`\__math_grab_loop_newline:` To allow collection of tokens in the part of the `\halign` template after `#`, we need TeX to see the primitive with the loop token in the right place. That is done by re-defining `\cr` at present. Ideally there would be a socket in the definition of `tabular`, etc., to handle this: there is also the need to examine in interaction with `longtable`, which also redefines `\cr`.

```

838 \cs_new_protected:Npn \__math_grab_loop_newline:
839 {
840   \if_false: { \fi:
841     \cs_set_protected:Npn \cr
842     {
843       \__math_grab_loop:
844       \tex_cr:D
845     }
846   \if_false: } \fi:
847   \\
848 }

```

*(End of definition for `\__math_grab_loop_newline:.`)*

`\__math_grab_loop_end:` Clean up and pass on.

```

849 \cs_new_protected:Npn \__math_grab_loop_end:
850 {
851   \exp_args:NNV \group_end:
852   \__math_grab_dollar:n \l__math_grabbed_tl

```

```
853 }
```

(End of definition for `\__math_grab_loop_end:`.)

## 7.12 Marking math environments

A general mechanism for math mode environments that do not grab their content (*cf.* most `amsmath` environments).

---

`\l__math_env_name_tl` To allow us to carry out “special effects”

```
854 \tl_new:N \l__math_env_name_tl
```

Here we set up specialised handling of environments. The idea for the `arg-spec` key is that if an environment takes arguments, we don’t worry during the main grabbing. Rather, we remove the arguments from the grabbed content and forward only the payload. That is done by (ab)using `lcmd`.

```
855 \keys_define:nn { __math }
856 {
857   arg-spec .code:n =
858   {
859     \ExpandArgs { c } \DeclareDocumentCommand
860     { __math_env \l__math_env_name_tl _aux: }
861     {#1}
862     { \__math_env_forward:w }
863   }
864 }
```

`\math_register_env:nn` Set up to capture environment content and make available.

`\math_register_env:n`  
`\RegisterMathEnvironment`

```
865 \cs_new_protected:Npn \math_register_env:nn #1#2
866 {
867   \tl_set:Nn \l__math_env_name_tl {#1}
868   \keys_set:nn { __math } {#2}
869   \cs_gset_eq:cc { __math_env_ #1 _begin: } {#1}
870   \cs_gset_eq:cc { __math_env_ #1 _end: } { end #1 }
871   %
872   \ExpandArgs { nne } \RenewDocumentEnvironment {#1} { b }
873   {
874     \exp_not:N \bool_if:NTF \exp_not:N \l__math_collected_bool
875     {
876       % \typeout{===>B1}
877     }
878     {
879       % \typeout{===>B2}
880       \cs_if_exist:cTF { __math_env #1 _aux: }
881       {
882         \exp_not:c { __math_env #1 _aux: }
883         ##1 \exp_not:N \__math_env_end: {#1}
884       }
885       { \exp_not:N \__math_process:nn {#1} {##1} }
886       \exp_not:n { \@kernel@math@registered@begin }
887       \bool_set_true:N \exp_not:N \l__math_collected_bool
888     }
889 }
```

```

889 % \exp_not:N \tracingall
890 \exp_not:c { __math_env_ #1 _begin: }
891 ##1
892 \exp_not:c { __math_env_ #1 _end: }
893 % \exp_not:N \tracingnone
894 }
895 {
896 }
897 }

898 \cs_new_protected:Npn \math_register_halign_env:nn #1#2
899 {
900 \tl_set:Nn \l__math_env_name_tl {#1}
901 \keys_set:nn { __math } {#2}
902 \cs_gset_eq:cc { __math_env_ #1 _begin: } {#1}
903 \cs_gset_eq:cc { __math_env_ #1 _end: } { end #1 }
904 %
905 \ExpandArgs { nnee } \RenewDocumentEnvironment {#1} { b }
906 {
907 \exp_not:N \bool_if:NTF \exp_not:N \l__math_collected_bool
908 {
909 % \typeout{===>B1}
910 }
911 {
912 % \typeout{===>B2}
913 \cs_if_exist:cTF { __math_env #1 _aux: }
914 {
915 \exp_not:c { __math_env #1 _aux: }
916 ##1 \exp_not:N \__math_env_end: {#1}
917 }
918 { \exp_not:N \__math_process:nn {#1} {##1} }
919 \exp_not:n { \@kernel@math@registered@begin }
920 \bool_set_true:N \exp_not:N \l__math_collected_bool
921 }
922 % \exp_not:N \tracingall
923 \exp_not:c { __math_env_ #1 _begin: }
924 ##1
925 % \exp_not:N \tracingnone
926 }
927 {
928 \exp_not:c { __math_env_ #1 _end: }
929 }
930 }

931
932
933
934 \cs_new:Npn \@kernel@math@registered@begin {
935 % \ShowTagging{struct-stack}
936 %\typeout{==>A1}\ShowTagging{struct-stack,mc-current}
937 \mode_if_vertical:TF
938 {
939 % \legacy_if:nTF { @endpe }
940 % { \legacy_if_set_false:n { @endpe } }
941 % { \__block_list_beginpar_vmode: }
942 %

```

```

943 %         \typeout{==>~ at:~ \g__tag_struct_tag_tl}
944 %
945 \tag_if_active:T
946 {
947   \exp_args:Noo\str_if_eq:nnF \g__tag_struct_tag_tl { \l__tag_para_main_tag_tl }
948   {
949     %         \typeout{==>A2}
950     \__block_beginpar_vmode:
951     } % needs correction!
952   }
953 }
954 {
955 %         \typeout{==>A3}
956   \__tag_tool_close_P:
957 }
958 \tag_socket_use:nn{math/display/formula/begin}{}{}
959 % \typeout{==>MC1}\ShowTagging{mc-current}
960 }
961
962 \cs_new_protected:Npn \math_register_env:n #1
963 { \math_register_env:nn {#1} { } }
964
965 \NewDocumentCommand \RegisterMathEnvironment { 0{} m }
966 { \math_register_env:nn {#2} {#1} }

```

*(End of definition for `\math_register_env:nn`, `\math_register_env:n`, and `\RegisterMathEnvironment`. These functions are documented on page 5.)*

`\__math_env_forward:w`

```

967 \cs_new_protected:Npn \__math_env_forward:w #1 \__math_env_end: #2
968 { \__math_process:nn {#2} {#1} }

```

*(End of definition for `\__math_env_forward:w`.)*

### 7.13 Regaining control after a display has finished with `$$`

The tagging structures have to be added after the formula content but before  $\TeX$  is allowed to break a page. But  $\TeX$  will automatically add `\postdisplaypenalty` followed by `\belowdisplayskip` or `\belowdisplayshortskip` without giving us any chance to take control before these are added.

We therefore implement the following approach:

- Just before we end the formula we save away the current value of `\postdisplaypenalty` in case it was altered within the formula. Then we set it to 10000 so that what is inserted by  $\TeX$  is not allowing for a page break at this point
- At this point We also normally flip the sign of `\belowdisplayskip` and `\belowdisplayshortskip` so that they become negative and record that we have done this, by setting the token list `\g__math_skip_sign_tl` to `-`.
- However, we only do that if both are non-negative. If either of them is negative we assume that this was deliberately done by the user to adjust the spacing around this particular display. Again, we record in `\g__math_skip_sign_tl` that we haven't done the sign flip by setting the variable to empty.

- Making these two skips negative is essential, because the formula will be added using the special `\postdisplaypenalty` value that doesn't allow a page break even though the real value (that we use later on) will probably do that. Thus the below skip added by `\TeX` will add to the size of the display and not vanish into the bottom margin and if it is positive `\TeX` might decide to move the whole formula onto the next page even though it might well fit.
- Once `\TeX` has finished processing the closing `$$` it has added something like

```
\penalty 100000      % our special value for \postdisplaypenalty
\glue -10.0 plus -3pt % the \belowdisplayskip (with sign flipped
```

after the formula. This means that at this that point we can retrieve this skip by using `\lastskip` and we just have to flip the sign again to know how to correct it (no need to know whether the normal or the short skip was added by `\TeX`) and the right penalty is available to us too as we have saved it away in `\g__math_postdisplaypenalty_int`.

`\__math_prepare_display_end:` Prepare to finish the formula and give control to `\TeX`. This is normally used directly in front of `$$` (`\eqno` or `\leqno`).

```
969 \cs_new_protected:Npn \__math_prepare_display_end: {
970   \bool_lazy_or:nnTF
971     { \dim_compare_p:nNn \belowdisplayskip < {Opt} }
972     { \dim_compare_p:nNn \belowdisplayshortskip < {Opt} }
```

No sign flipping if one or both of the skips are already negative.

```
973   { \tl_gclear:N \g__math_skip_sign_tl } }
```

Otherwise flip the sign of both.

```
974   {
975     \tl_gset:Nn \g__math_skip_sign_tl {-}
976     \skip_set:Nn \belowdisplayskip {-\belowdisplayskip}
977     \skip_set:Nn \belowdisplayshortskip {-\belowdisplayshortskip}
978   }
```

For the skip it is enough to flip the sign, because we get the value back through `\lastskip` but for the `\postdisplaypenalty` change we have to save the current value somewhere, because it may have been changed within the display formula. This has to be done globally, because it is used after the formula has ended.

```
979   \int_gset_eq:NN \g__math_postdisplaypenalty_int \postdisplaypenalty
980   \int_set_eq:NN \postdisplaypenalty \@M
981 }
```

*(End of definition for `\__math_prepare_display_end:`.)*

`\__math_tag_dollardollar_display_end:` The code to be executed after the formula has ended is injected using `\group_insert_after:N` inside of `\tex_everydisplay:D` (i.e., when the formula starts but inside the group started by the display). As `\group_insert_after:N` expects a single token we have to store that code in a command.

```
982 \cs_new_protected:Npn \__math_tag_dollardollar_display_end:
983   {
984     % \typeout{== tag dollarldollar display end}
985     % \ShowTagging{struct-stack}
986     \para_raw_end:
```

The `\postdisplaypenalty` was temporarily set to 10000 inside the display and both the `\belowdisplayskip` and the `\belowdisplayshortskip` were negated (with some exceptions, see above), so whatever was inserted it should have been a negative or possibly zero skip. Whatever was added, we pick up the value, so that we can correct the spacing after the tagging code has been inserted.

```
987     \l__math_tmpa_skip \lastskip
988     \tag_socket_use:n{math/display/formula/end}
```

Now we add a skip without introducing a page break possibility, that should bring the current vertical position back to the point where T<sub>E</sub>X has added the penalty and the “below skip”.

```
989     \nobreak
990     \skip_vertical:n { -\l__math_tmpa_skip }
```

Then we finally add the real stuff: the true `\postdisplaypenalty` (saved in `\g__math_postdisplaypenalty_int` earlier) and the negated value of the skip value we saved in `\l__math_tmpa_skip`. It may look strange that we have two identical negated skips next to each other, but if you think about it, that is correct: the first cancels the “below skip” that T<sub>E</sub>X has added and the second puts the same amount of skip after the penalty (which is where it should be).

```
991     \penalty \g__math_postdisplaypenalty_int
992     \skip_vertical:n
```

Actually we do use the skip without flipping the sign when our records show that it wasn’t flipped earlier i.e., when the negative value was due to the user specifying it inside the formula.

```
993     { \g__math_skip_sign_tl \l__math_tmpa_skip }
```

As we are now in vertical mode the situation is different from the way T<sub>E</sub>X would handle things after a display: T<sub>E</sub>X would internally switch to horizontal mode without adding a `\parskip`. But this is not possible to do on the macro level. Therefore we have to neutralize the upcoming `\parskip` since we can’t prevent it from being added.

Actually, we could combine this correction with the previous `\skip_vertical:n`, which would produce marginally smaller PDFs; but that will make `\showoutput` tracing somewhat less easy to understand, so I haven’t done that (yet).

```
994 %     \typeout{----->~ add~ negative~ parskip~ (to~ cancel~ the~
995 %                                     one~ that~ TeX~ will~ add)}
996     \skip_vertical:n { -\tex_parskip:D }
```

We also set the `@domathendptrue` flag to signal that paragraph continuation should happen after such a display.

```
997     \@domathendptrue
998     \@doendpe           % this has no \end{...} to take care of it
999 }
```

*(End of definition for `\__math_tag_dollardollar_display_end:`)*

`\g__math_postdisplaypenalty_int` This is the internal variable in which we save the `\postdisplaypenalty`. It is global because we use it immediately after the formula has ended.

```
1000 \int_new:N \g__math_postdisplaypenalty_int
```

*(End of definition for `\g__math_postdisplaypenalty_int:`)*



`\g__math_skip_sign_tl` We record whether we have flipped the signs of `\belowdisplayskip`, etc., so that we know what to do after the formula has ended. If we have it flipped the signs then variable holds `-`, whilst otherwise it is empty. This means we can flip the signs again by simply prefixing the value with this token list variable.

```
1001 \tl_new:N \g__math_skip_sign_tl
```

(End of definition for `\g__math_skip_sign_tl`.)

`\dollar@end` When we do tagging we augment the kernel definition for `\dollar@end` in order to regain control at the very end of the formula (after the user may have altered `\postdisplaypenalty` or `\belowdisplayskip`).

```
1002 \def \dollar@end { \__math_prepare_display_end: $$ }
```

(End of definition for `\dollar@end`. This function is documented on page ??.)

`\eqno` However, in case of a formula using the primitives `\eqno` or `\leqno` the `\dollar@end` comes too late as it is executed in the context of the equation number; and the values for `\postdisplaypenalty`, etc. set at this point are not the ones used for the formula. We therefore have to execute `\__math_prepare_display_end:` just in front of the primitive.

`\leqno`

```
1003 \protected\def\eqno{
1004   \__math_prepare_display_end:
```

Inside the equation we set it temporarily to do nothing, because otherwise it would be executed again when `\dollar@end` is reached (not that this would matter, but it would just take unnecessary extra time).

```
1005   \@kernel@eqno
1006   \cs_set_eq:NN \__math_prepare_display_end: \prg_do_nothing:
1007   \aftergroup\ignorespaces
1008 }
```

Same game for `\leqno`.

```
1009 \protected\def\leqno{
1010   \__math_prepare_display_end:
1011   \@kernel@leqno
1012   \cs_set_eq:NN \__math_prepare_display_end: \prg_do_nothing:
1013   \aftergroup\ignorespaces
1014 }
```

(End of definition for `\eqno` and `\leqno`. These functions are documented on page ??.)

## 7.14 Document commands

Add one more here: `displaymath`, which is equivalent to `\[ , \]` and hence to the basic `equation*`.  
Added in more recent branch.

`\equation` These environments are not set up by `amsmath` to collect their body, so we do that here.  
`\__math_equation_begin:` This has to be done *after* we can be sure `amsmath` is loaded.

`\equation*`

Note that with `amsmath` loaded, `equation*` and `equation` are the two basics: they are used to define the other single-row display environments, etc.

`\endequation`

`\__math_equation_end:`

`\endequation*`

```
1015 \tl_gput_right:Nn \@kernel@before@begindocument
```

`\__math_equation_star_end:`

```

1016 {
1017   \math_register_env:n { equation }
1018   \math_register_env:n { equation* }
1019 % at the moment register_env can only do display math
1020 %   \math_register_env:n { math }
1021   \RenewDocumentEnvironment{math} {b}{\${#1$}}{}
1022 % and this one doesn't work either
1023 %   \math_register_env:n { displaymath }
1024   \RenewDocumentEnvironment{displaymath} {b}{\[#1\]}{}
1025 }

```

(End of definition for `\equation` and others. These functions are documented on page ??.)

- \( If math mode has not been collected, we need to do that; otherwise, worry about whether
- \) we are in math mode or not. The closing command here can only occur inside a collected math block: otherwise it will be simply used as a delimiter.

```

1026 \cs_gset_protected:Npn \( % \)
1027 {
1028   \bool_if:NTF \l__math_collected_bool
1029   {
1030     \mode_if_math:TF
1031     { \@badmath }
1032     { $ }
1033   }
1034   {
1035     \__math_grab_inline:w
1036   }
1037 } % \(
1038 \cs_gset_protected:Npn \)
1039 {
1040   \mode_if_math:TF
1041   { $ }
1042   { \@badmath }
1043 }

```

(End of definition for `\(` and `\)`. These functions are documented on page ??.)

- \[ Again, we need to watch for when `amsmath` is loaded after this code. The flag usage here
- \] is to cover the case where `\[/\]` is hidden inside another environment. In this case the grabbing happens on the outer level and should not be repeated.

```

1044 \tl_gput_right:Nn \@kernel@before@begindocument
1045 {
1046   \cs_gset_protected:Npn \[ % \]
1047   {
1048     \__math_grab_eqn:w
1049 %     \bool_if:NTF \l__math_collected_bool
1050 %     { \begin { equation* } }
1051 %     { \__math_grab_eqn:w }
1052   } % \[
1053 \cs_gset_protected:Npn \]
1054 {
1055   \@badmath
1056 %   \bool_if:NTF \l__math_collected_bool
1057 %   { \end{ equation* } }

```

```

1058 %           { \@badmath }
1059     }
1060 }

```

(End of definition for `\[` and `\]`. These functions are documented on page ??.)

why does ensuremath need handling at all?

Indeed! Currently, this is setup to process the math that it has anyways already captured as its argument; thus it is more efficient than leaving the capture to be repeated by the `\everymath`

A bit of nesting fun to make sure we collect only if required.

```

1061 %\cs_gset_protected:Npn \ensuremath #1
1062 % {
1063 %   \mode_if_math:TF
1064 %     {#1}
1065 %     {
1066 %       \bool_if:NTF \l__math_collected_bool
1067 %         { \@ensuredmath {#1} }
1068 %         {
1069 %           \bool_set_true:N \l__math_collected_bool
1070 %           \__math_process:nn { math } {#1}
1071 %           \@ensuredmath {#1}
1072 %           \bool_set_false:N \l__math_collected_bool
1073 %         }
1074 %     }
1075 % }

```

(End of definition for `\ensuremath`. This function is documented on page ??.)

## 7.15 `\everymath` and `\everydisplay`

The business end for grabbing inline math and “raw”  $\TeX$  display. Most display math mode is actually handled elsewhere, as we have macro control.

```

1076
1077 \exp_args:No \tex_everymath:D
1078 {
1079   \tex_the:D \tex_everymath:D
1080   \bool_if:NF \l__math_collected_bool
1081   {
1082     \bool_set_true:N \l__math_collected_bool
1083     \__math_grab_dollar:w
1084   }
1085 }
1086
1087 \exp_args:No \tex_everydisplay:D
1088 {
1089   \tex_the:D \tex_everydisplay:D
1090 % \typeout{==>~ in~ everydisplay}

```

We need to attach tagging after the display math has been processed by  $\TeX$ , and we also need to correct the penalty and spacing that will get added there. This is done by the following code through which we regain control after the display math group ends.

```

1091   \group_insert_after:N \__math_tag_dollardollar_display_end:
1092   \bool_if:NF \l__math_collected_bool
1093   {
1094     \bool_set_true:N \l__math_collected_bool
1095     \__math_grab_dollardollar:w
1096   }
1097 }

```

## 7.16 Modifying kernel environments

We need to cover this even though it is, of course, not encouraged.

```
1098 \math_register_env:n { eqnarray }
1099 \math_register_env:n { eqnarray* }
```

Tabulars currently contain a \$ that shouldn't trigger math tagging. Also we do need to change the grabbing method to the slow loop-method.

```
1100 \RequirePackage{array}
1101 \tl_if_exist:NT\@kernel@tabular@init
1102 {
1103   \tl_put_right:Nn\@kernel@tabular@init
1104     {\cs_set_protected:Npn \__math_grab_dollar:w { \__math_grab_dollar_loop: }}
1105 }
```

`\__math_m@th:` Handle non-math use of math mode. At present nesting isn't supported as `\m@th` pops up in a few places that *are* math mode!

```
1106 \cs_new_eq:NN \__math_m@th: \m@th
1107 \cs_gset_protected:Npn \m@th
1108 {
1109   \bool_set_true:N \l__math_collected_bool
1110   \__math_m@th:
1111 }
```

(End of definition for `\__math_m@th:` and `\m@th`. This function is documented on page ??.)

## 7.17 Modifying kernel commands

`\mathpalette` The `\mathpalette` command is a problem if luatex is used and math structure elements are created as the math is then processed more than once. We therefore redefine it to use `\mathstyle`.

```
1112 \sys_if_engine luatex:T
1113 {
1114   \def\mathpalette#1#2{%
1115     \ifcase\mathstyle
1116       #1\displaystyle{#2}\or
1117       #1\displaystyle{#2}\or
1118       #1\textstyle{#2}\or
1119       #1\textstyle{#2}\or
1120       #1\scriptstyle{#2}\or
1121       #1\scriptstyle{#2}\or
1122       #1\scriptscriptstyle{#2}\or
1123       #1\scriptscriptstyle{#2}
1124     \fi}
1125 }
```

(End of definition for `\mathpalette`. This function is documented on page ??.)

`\mathsm@sh` Similar to the phantom commands in latex-lab-text, `\mathsm@sh` must be redefined to include luamml sockets.

```
1126 \def\mathsm@sh#1#2{%
1127   \setbox\z@\hbox{${\m@th#1}{#2}
1128     \UseTaggingSocket{math/luamml/save/nNn}{\mathsmash} #1 {mpadded}}
1129   $}%
1130 \UseTaggingSocket{math/luamml/finsm@sh}{\finsm@sh}
```

(End of definition for `\mathsm@sh`. This function is documented on page ??.)

## 7.18 Disable math grabbing in the begindocument hook

For example `amsart` uses `math` to measure text there.

```

1131 \tl_gput_right:Nn\@kernel@before@begindocument
1132 {
1133   \bool_set_true:N\l__math_collected_bool
1134 }
1135 \tl_gput_right:Nn\@kernel@after@begindocument
1136 {
1137   \bool_set_false:N\l__math_collected_bool
1138 }
1139 \ExplSyntaxOff
1140 <@@=
1141 </kernel>

```

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